

# BILLING INFORMATION

## PATIENT INFORMATION

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: (H): \_\_\_\_\_ (W): \_\_\_\_\_  
(Cell): \_\_\_\_\_ Email: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Male: \_\_\_\_\_ Female: \_\_\_\_\_  
Marital Status: Married: \_\_\_\_\_ Single: \_\_\_\_\_ Partnered: \_\_\_\_\_  
Relationship of Patient to Insured:  
Self \_\_\_\_\_ Spouse \_\_\_\_\_ Partner \_\_\_\_\_ Child \_\_\_\_\_ Other \_\_\_\_\_  
Patient's Social Security Number: \_\_\_\_\_  
Is patient's condition related to? (Please circle one)  
Employment \_\_\_\_\_ Auto Accident \_\_\_\_\_ Illness \_\_\_\_\_ Other \_\_\_\_\_

## AUTO ACCIDENT (PIP)

Insured: \_\_\_\_\_  
Date of Accident: \_\_\_\_\_  
Insurance carrier: \_\_\_\_\_  
Policy #: \_\_\_\_\_  
Claim #: \_\_\_\_\_  
Adjustor: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## PRIMARY HEALTH CARE PROVIDER

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## ATTORNEY

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## HEALTH INSURANCE INFORMATION

Insured (If other than patient)  
Name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: (H): \_\_\_\_\_ (W): \_\_\_\_\_  
(Cell): \_\_\_\_\_ Email: \_\_\_\_\_

## AUTO ACCIDENT (3<sup>rd</sup> Party)

Insured: \_\_\_\_\_  
Date of Accident: \_\_\_\_\_  
Insurance carrier: \_\_\_\_\_  
Policy #: \_\_\_\_\_  
Claim #: \_\_\_\_\_  
Adjustor: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Primary Insurance:

Insurance Carrier: \_\_\_\_\_  
Contact: \_\_\_\_\_  
ID#: \_\_\_\_\_  
Group#: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Secondary Insurance:

Insurance Carrier: \_\_\_\_\_  
Contact: \_\_\_\_\_  
ID#: \_\_\_\_\_  
Group#: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## WORKERS' COMPENSATION

Employer: \_\_\_\_\_  
Date of Injury: \_\_\_\_\_  
Claim #: \_\_\_\_\_  
Adjustor: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## ASSIGNMENT OF BENEFITS

My signature below authorizes and directs payment of medical benefits for services billed to my health care provider.

## RELEASE OF MEDICAL RECORDS

My signature below authorizes the release of my medical records including intake forms, chart notes, reports, and billing statements to my attorneys, health care providers, and insurance case managers, for the purpose of processing my claims. (I will inform my practitioner immediately upon signing any exclusive Release of Medical Records with my attorney.)

## FINANCIAL RESPONSIBILITY

It is my responsibility to pay for all services provided. In the unfortunate event that my insurance company denies payment or makes partial payment, I am responsible for the balance. A 1.5% interest will accrue monthly on any outstanding balance. If you have contracted with my insurance company at a discount rate and the agreed upon fee has been satisfied, the balance will be waived.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_